



Subscription Form for Trust Units of Dusit Thani Freehold and Leasehold Real Estate Investment Trust (DREIT)

Subscription Form No

For Rights Offering

Par value at 8.8552 Baht per Unit, Offering Ratio 1 Existing Trust Unit for 0.7379 Newly Issued Trust Unit
Maximum Offering Price at 5.90 Baht per Unit. The Final Price will be announced on 12 September 2019

Risk Level 8

Current unitholders who are natural person, juristic person, and institutional investors that did not submit the Book building Form

Subscription Date 13 Sep 2019 16 Sep 2019 17 Sep 2019 18 Sep 2019 19 Sep 2019

Current unitholders who are institutional investors that submitted the Book building Form, Dusit Thani Public Company Limited, and related persons

Subscription Date 20 Sep 2019 23 Sep 2019

Form A
Current Unitholders Only

One subscription form per one unitholder registration number only

Subscriber, please clearly fill in the spaces below

To The Board of Director of Dusit Thani Properties REIT Company Limited ("Company")

I / We Mr. Mrs. Ms. Juristic Person Unitholder Registration Number

Identification Card Number or Alien Certificate Number Passport Number Corporate Registration Number

Nationality / Place of Issuance Date of Birth DD / MM / YYYY (Date of Incorporation)

Primary Address Moo Soi Road Sub-district District

City Postal Code Telephone Number E-mail Address

Primary Address / Company Registration Address Same as Primary Address Different from Primary Address (Please Specify) Address Moo Soi

Road Sub-district District City Postal Code

Tax ID No. Type of Tax Payment Non Withholding Tax Withholding Tax

Occupation Government Officers / State Enterprise Employee Private Company Employee Student Self-employed Business / Freelance

Others (Please Specify)

Source of Income from Foreign Country: No Yes (Please Specify)

Source of Subscription Payment (Can select more than 1 options): Natural Person: Savings Self-employed Business Salary Investment Income / Inheritance Others

Juristic Person: Money from Business Others

Hereby intend to subscribe and request for the allocation of the newly issued trust units of Dusit Thani Freehold and Leasehold Real Estate Investment Trust as follows:

Table with 4 columns: Type of subscription, Number of Unit Subscribe, Offering Price (Baht per Unit), Total Amount (Baht). Includes rows for less than, full, and more than entitlement, and a Total row.

Subscription payment shall be made through the Bill Payment system by Cash / BAHNET (BAHNET applicable for institutional investors only) Draft Cashier's Cheque Cheque Cheque No
Dated (No later than 18 September 2019 for natural person, juristic person, and institutional investors that did not submit the Book building Form and no later than 20 September 2019 for institutional investors that submitted the Book building Form) Bank Branch Made Payable to "Account for subscription of Dusit Thani Freehold and Leasehold Real Estate Investment Trust for existing shareholders" (In case of payment by Draft or Cashier's Cheque or Cheque, it must be able to be cleared at a clearing house in Bangkok within 1 working day)

In case where the subscriber is not the Beneficial Owner, please specify * (Applicable to subscribers with more than 100,000 Baht subscription amount only)
In case where the subscriber is a natural person for the subscriber other, please specify
In case where the subscriber is a juristic person for the subscriber other, please specify
*Beneficial Owner means a natural person who ultimately owns or controls a customer or a person on whose behalf a transaction is being conducted, including those persons who have ultimate effective control over a juristic person or legal arrangement, according to the relevant Ministerial Regulation prescribing Rules and Procedures for Customer Due Diligence

If the units are allotted to me / us, I / we hereby agree to have one of the following procedures: (Please mark only one in front of your choice)
Issue a unit certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted units and arrange for participant name TSD Member No. to deposit those units with Thailand Securities Depository Company Limited ("TSD") for security trading account Name Account No. which I / we have with the said TSD member company (The trading account name must be correspondent with the subscriber's name, otherwise the said units will be issued as unit certificate)
Issue a unit certificate in the name of "Thailand Securities Depository Company Limited" and deposit those units with Thailand Securities Depository Company Limited under issuer account (account number 600) in my / our name account. (For issuing a unit certificate later, subscriber shall pay the fees as specified by Thailand Securities Depository Company Limited). In case of depositing units in the account number 600, please fill in below in the "Additional Details to Comply with Foreign Account Tax Compliance Act (FATCA) (For subscriber who is depositing units under issuer account no. 600)". In the event that the subscriber does not fill in details below, a unit certificate in the name of subscriber will be issued and delivered to subscriber by registered mail according to name and address shown in the details above.
Issue a unit certificate in my / our name and deliver to me / us according to the name and address shown in the details above by registered mail. I / we hereby authorize the Company to proceed with any necessary action to have the unit certificate made and delivered to me / us within 15 business days from the closing date of the subscription period. The Company will not be responsible if the unitholder could not sell the allotted units on the first trading day.
For unitholders with pledged units (Scripless) TSD Member No. Pledge Brokerage Account.

During this subscription, I / We Received the Prospectus in Form of () Book () E-mail () Received the Executive Summary Do not wish to receive the Prospectus (including subscribers who does not make any marks)

If the units are not allotted to me / us, I / we hereby agree and accept to the payment or excess payment returned to me / us by: (Please mark only one in front of your choice)
Issuance of a crossed cheque / cashier's cheque made payable to me / us and delivered it by registered mail to name and address appearing in the details above. (By acceptance of the refund in the form of a crossed cheque / cashier's cheque, the subscriber shall be responsible for and related fees arising from the processing of clearing of the cheque / cashier's cheque)
Transfer cash to my own account Bank Account Type Savings Current Account No. (attached the certify copy of the first page of the related account book)
For subscribers with brokerage account with the underwriter and has provided account detail with the underwriter may choose to accept the payment or excess payment returned to me / us by Automatic Transfer System (ATS)

I / We hereby certify that I / we am / are not a prohibited person / company as prescribed in the Prospectus. The subscription and payment made by the subscriber are in accordance with the conditions specified in the Prospectus. The subscriber agrees and acknowledges that the Underwriter shall be entitled to refuse any subscription, which is not complied with the said conditions. I / We hereby undertake to purchase the said number of units or any amount allotted to me / us. I / We shall not cancel my / our subscription, expect the cancellation of the subscription is in accordance with the conditions and periods specified in the prospectus. And, I / We shall also agree to accept a refund in the case of the subscription is refused by the Underwriter or there is the cancellation of the Right Offering subscription. I / We agree to the conditions of the offering as stated in the prospectus and the conditions as laid down in the trust deed, prospectus, and other regulations related to Dusit Thani Freehold and Leasehold Real Estate Investment Trust currently in force and / or as may be amended in the future.

I / We agree and accept that the financial institutions (including Securities Company and/or juristic persons) that I / We have financial transactions with could identify the information of beneficial owners and give to the subscription agent and the underwriter, in accordance with related Anti-Money Laundering Acts. If I / we do not submit the completely filled out subscription form together with the cheque / cashier's cheque / draft / bill payment slip to the subscription agent and/or the underwriter within the subscription period or if the submitted cheque / cashier's cheque / draft cannot be cleared, it can be deemed that I / we do not wish to subscribe to the units in this offering.

I / We hereby agree that in case I / we did not submit the subscription form together with the cheque / cashier's cheque / draft / bill payment slip to the underwriter within the subscription period or in case the payment cannot be collected, shall means I / we do not wish to exercise my right during this offering.

I / We have undertaken and completed KYC / CDD process and studied the Executive Summary or prospectus.

I / We represent and warrant that: (a) I / We are not located or resident in, and am / are not returning this subscription form from within the United States; (b) I / We am / are not in a jurisdiction in which it is unlawful to make or accept any offer to acquire or subscribe for the units (each such jurisdiction, a "Restricted Jurisdiction") or to use this subscription form in any manner in which I / we have used or will use it; (c) I / We am / are not accepting or renouncing units on a non-discretionary basis on behalf of, or for the account or benefit of, a person located or resident in the United States or any jurisdiction referred to in (b) above at the time the subscription form was completed; and (d) I / We am / are not acquiring units with a view to the offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of any such units in or into the United States or any jurisdiction referred to in (b) above. Without prejudice to the foregoing, the Company and/or its agents reserve the right, but shall not be obliged, to treat as invalid any subscription form (a) which appears to the Company or its agents to have been executed in or dispatched from the United States or a Restricted Jurisdiction or which the Company or its agents believes may violate any applicable legislation of the jurisdiction from which it was dispatched, or (b) which purports to exclude any of the representations or warranties above.

I / we agreed to be bounded by facts and data as presented the trust deed, prospectus, and other regulations related to Dusit Thani Freehold and Leasehold Real Estate Investment Trust currently in force and / or as may be amended in the future.

Please be aware that there is risk involved in stock investment
Please read the prospectus and the executive summary thoroughly before subscribing

Signed..... Subscriber
(.....)

Current unitholders who are natural person, juristic person, and institutional investors that did not submit the Book building Form, subscription date 13 Sep 2019 16 Sep 2019 17 Sep 2019 18 Sep 2019 19 Sep 2019 Subscription Form No

Current unitholders who are institutional investors that submitted the Book building Form, Dusit Thani Public Company Limited, and related persons, subscription date 20 Sep 2019 23 Sep 2019

CIMB Thai Bank PCL received payment from (Name of Subscriber)..... for subscription of ordinary units of DREIT totaling.....units at the Maximum Offering Price of 5.90 Baht in which the Final Price will be announced on 12 September 2019 totaling Baht

Payment by Cash / BAHTNET (BAHTNET applicable for institutional investors only) Draft Cashier's Cheque Cheque Cheque No Dated (No later than 18 September 2019 for natural person, juristic person, and institutional investors that did not submit the Book building Form and no later than 20 September 2019 for institutional investors that submitted the Book building Form)

Bank..... BranchMade Payable To If the subscriber receives the allocation of the aforesaid unit, the subscriber requests as follows:

Issue a unit certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted units and arrange for participant nameTSD Member No.....to deposit those unit with Thailand Securities Depository Company Limited ("TSD") for security trading account Name..... Account No.....

Issue a unit certificate in the name of "Thailand Securities Depository Company Limited" and deposit those units with Thailand Securities Depository Company Limited under issuer account (account number 600) in my / our name account

Issue a unit certificate in my / our name and deliver to me / us within 15 days after the end of subscription period Authorized Officer

Remark: The subscriber who wishes to change the address, please directly send the notice of such change to the Securities Operation Department, Thailand Security Depository Co. Ltd 93 The Stock Exchange of Thailand Building, Rachadapisek Road, Din Daeng, Bangkok 10400 Tel.02-009-9000

ผู้ฝากเลขที่	ชื่อบริษัท	ผู้ฝากเลขที่	ชื่อบริษัท
Participant No.	Company Name	Participant No.	Company Name
BROKER			
002	บริษัทหลักทรัพย์ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด (มหาชน) KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ภัทร จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอสเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC CO.,LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนาชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจ.พี.มอร์แกน (ประเทศไทย) จำกัด JP MORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES CO.,LTD.	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูบีเค เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ เคที ซีมิโก้ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.		
SUB-BROKER			
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนาชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
257	บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด SCB-JULIUS BAER SECURITIES CO.,LTD.		
CUSTODIAN			
301	ธนาคารซิตี้แบงก์ เอ็น.เอ. (CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK. - BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน) KRUNG THAI BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORN BANK PUBLIC COMPANY LIMITED	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED - (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	ธนาคาร เจพีมอร์แกน เซส (เพื่อการค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เดวี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	ธนาคารธนาชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)